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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF ADJOURNMENT OF DEBTORS’
SEVENTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS
PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (MODIFY AND ALLOW
AS MODIFIED) SOLELY WITH RESPECT TO CLAIM NOS. 402 AND 405**

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE NOTICE that, on or about May 22, 2023, proof of claim number 402 (“Claim No. 402”) and proof of claim number 405 (“Claim No. 405,” and together, the “Claims”) were filed in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that, on November 29, 2023, the Debtors filed the *Debtors’ Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow as Modified)* (ECF No. 999) (the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (“*Holdco*”) (8219); Genesis Global Capital, LLC (“*GGC*”) (8564); and Genesis Asia Pacific Pte. Ltd. (“*GAP*”) (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., 38th Floor, New York, NY 10007.

“Objection”), seeking to modify and allow the Claims as modified. The Objection was scheduled to be heard before this Court on January 3, 2024.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby adjourn, without prejudice, the Objection solely with respect to Claim No. 402 and Claim No. 405 to the January 18, 2024 omnibus hearing at 10:00 a.m. (prevailing Eastern time). The deadline for the Debtors to file a reply, if any, solely with respect to Claim No. 402 and Claim No. 405 is also hereby extended to January 16, 2024 at 4:00 pm (prevailing Eastern time).

Dated: December 22, 2023
New York, New York

/s/ Luke A. Barefoot
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